

**EVIDENCE OF TRANSFER OF CLAIM**

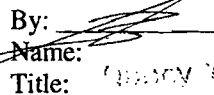
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, Goldman Sachs Lending Partners LLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Ore Hill Hub Fund Ltd. ("Purchaser") an undivided interest in all of Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Special Financing Inc. (the "Debtor"), the debtor in Case No. 08-13888 pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), which is jointly administered under Lehman Brothers Holdings Inc. in Case No. 08-13555 (JMP) (the "Proceedings"), and the relevant portion of any and all proofs of claim, in each case as evidenced by Proof of Claim No. **67084** amending Proof of Claim No. **14371** (the "Claim"), filed with the Bankruptcy Court in respect of the Claim. The Claim was transferred to Seller as evidenced by Docket Number **12792** in the Proceedings.

Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law with respect to such transfer. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 20<sup>th</sup> day of January, 2011.

GOLDMAN SACHS LENDING PARTNERS LLC ✓

By:   
Name: \_\_\_\_\_  
Title: Quincy Y. Kwok  
Authorized Signatory

ORE HILL HUB FUND LTD. ✓

By: Ore Hill Partners LLC  
Its Investment Advisor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

ORE HILL HUB FUND LTD.

By: Ore Hill Partners LLC  
Its Investment Advisor

By:   
Name: **CLAUDE A. BAUM, Esq.**  
Title: **GENERAL COUNSEL**  
**ORE HILL PARTNERS LLC**

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Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law with respect to such transfer. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

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GOLDMAN SACHS LENDING PARTNERS LLC ✓

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: Nancy Y. Kwok  
Authorized Signatory

ORE HILL HUB FUND LTD. ✓

By: Ore Hill Partners LLC  
Its Investment Advisor

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

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Name:  
Title:

ORE HILL HUB FUND LTD.

By: Ore Hill Partners LLC  
Its Investment Advisor

By:   
Name: **CLAUDE A. BRUM, Esq.**  
Title: **GENERAL COUNSEL**  
**ORE HILL PARTNERS LLC**